



IN-SPACE WATER SUPPLY CHAIN SERVICING THE U.S. MILITARY

*A PRELIMINARY ESTIMATE OF FUTURE
POTENTIAL U.S. MILITARY SUPPLY AND
DEMAND FOR IN-SPACE WATER-BASED FUEL*

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SPACE RESOURCES ROUNDTABLE - JUNE 2019

WATER SUPPLY AND DEMAND

Supply

	Moon	Near Earth Asteroids	Asteroid Belt
Pros	Close	Potential low delta-V	Enormous supply
	Diverse resources & applications	Significant supply	Diverse resources
Cons	Relatively high delta-V	Highly variable	High delta-V
	Finite supply	Significant unknowns	Far away

Demand

- Demand estimates based on current U.S. military assets in orbit
- Future trends for satellite development are unknown
- Future assets may be smaller & decentralized, but advancements could dramatically change this

CALCULATING DEMAND



DEMAND ASSUMPTIONS AND METHODOLOGY

Assumptions

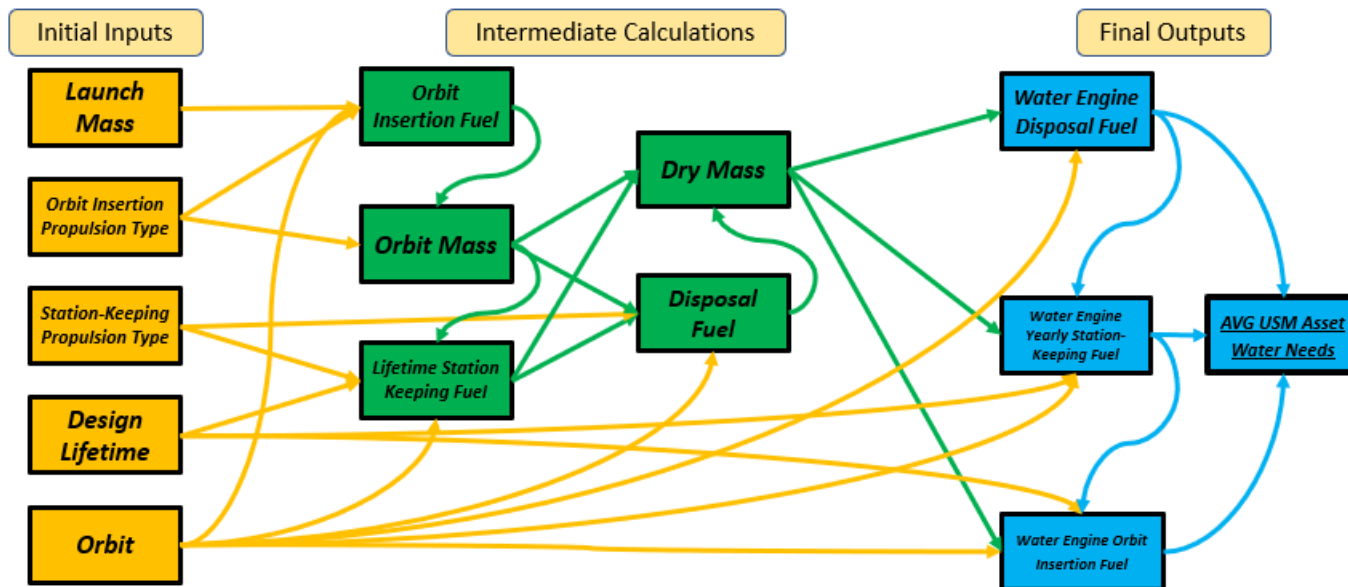
Deriving water needs:

- All fuel is replaced with water (ISP ~180)
- Fueling occurs in LEO for deployment
- Dry mass of satellites does not change
- CubeSats not considered

Future assets:

- Follow same orbital distribution
- Lifetime of 20 years
- 10X current maneuverability
- 10% share of all ISRU water

Methodology



USG ASSETS RESULTS

Based on ~130 military assets, it was estimated:

- Current demand is ~45 tons of water per year
- 333 kg of water per asset per year

A future water propelled U.S. military asset would require:

- 3,000 kg for deployment
- 130 kg for disposal
- 610 kg per year for station keeping

Supply chain demand:

- ~40% Fuel for LEO
- ~20% Fuel for MEO
- ~40% Fuel for GEO

Transportation to destination orbit needs 50% for LH2/LOX and 10% for ion/plasma

SUPPLY CHAIN ROAD MAP

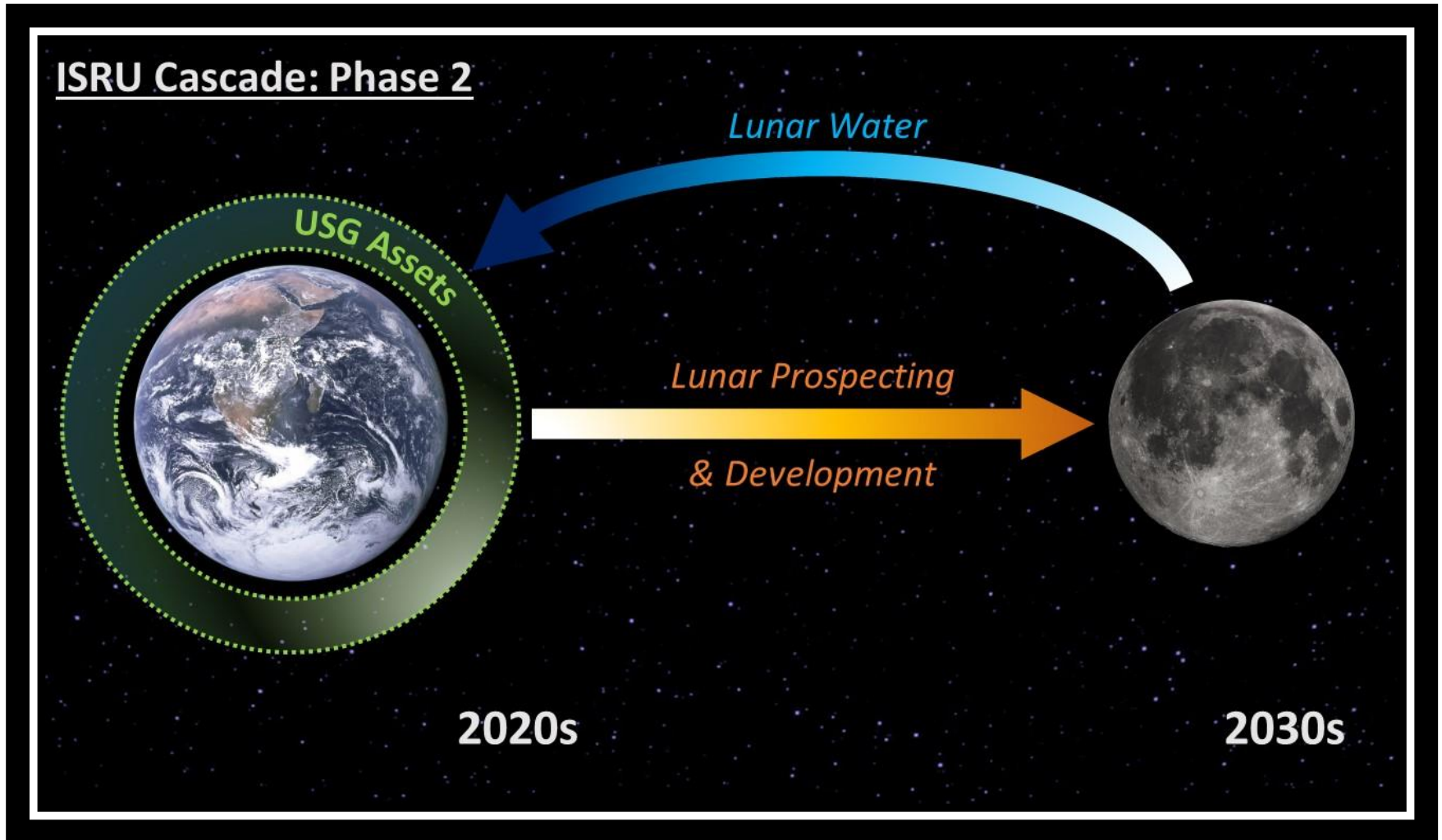
ISRU Cascade: Phase 1



CALCULATING SUPPLY 1: THE MOON



SUPPLY CHAIN ROAD MAP



LUNAR ASSUMPTIONS AND METHODS

Assumptions

- 1.2×10^{12} kg of water located at the Lunar Poles
- U.S. Military has 10% share of total
- About 2/3 of the dry mass of Lunar escape vehicles is payload
- LH2/LOX fuel for Lunar escape
- Ion/plasma propulsion used for final fuel delivery

Methods

- 10% multiplier for 10% share of total water
- ~50% multiplier for water losses due to Lunar escape
- ~90% multiplier for water losses due to destination orbit insertion

Leaving 5.2×10^{10} kg for military assets

LUNAR RESULTS

Accessible with
conventional technology

Independent Lunar Supply Chain

Relatively high
magnitudes of water

Source Water Mass

1.2×10^{12} kg

Important stepping
stone to future supply
chains

Delivered Water Mass

5.2×10^{10} kg

Easier to disrupt

**Theoretical Number of
Deployable Assets**

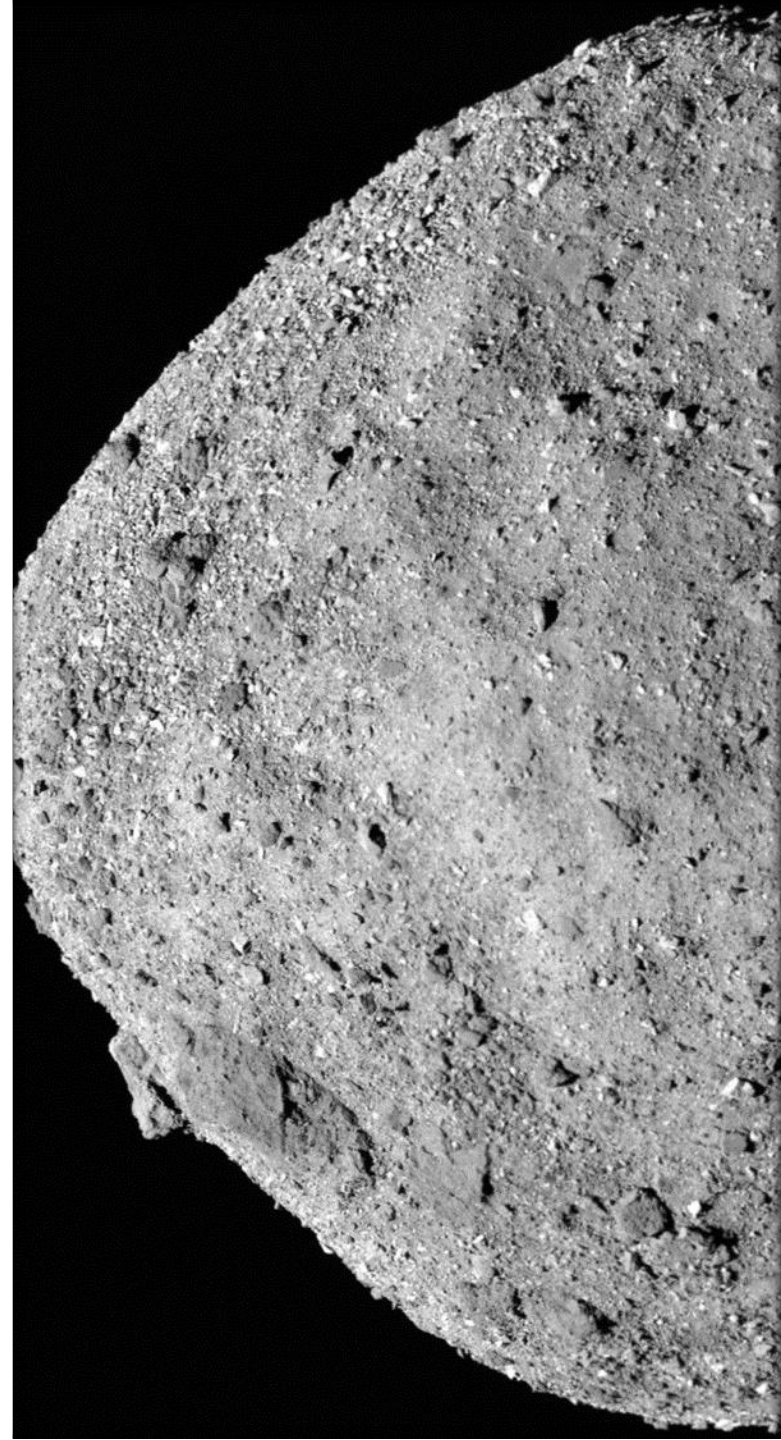
~3.4 Million Assets

More Competition

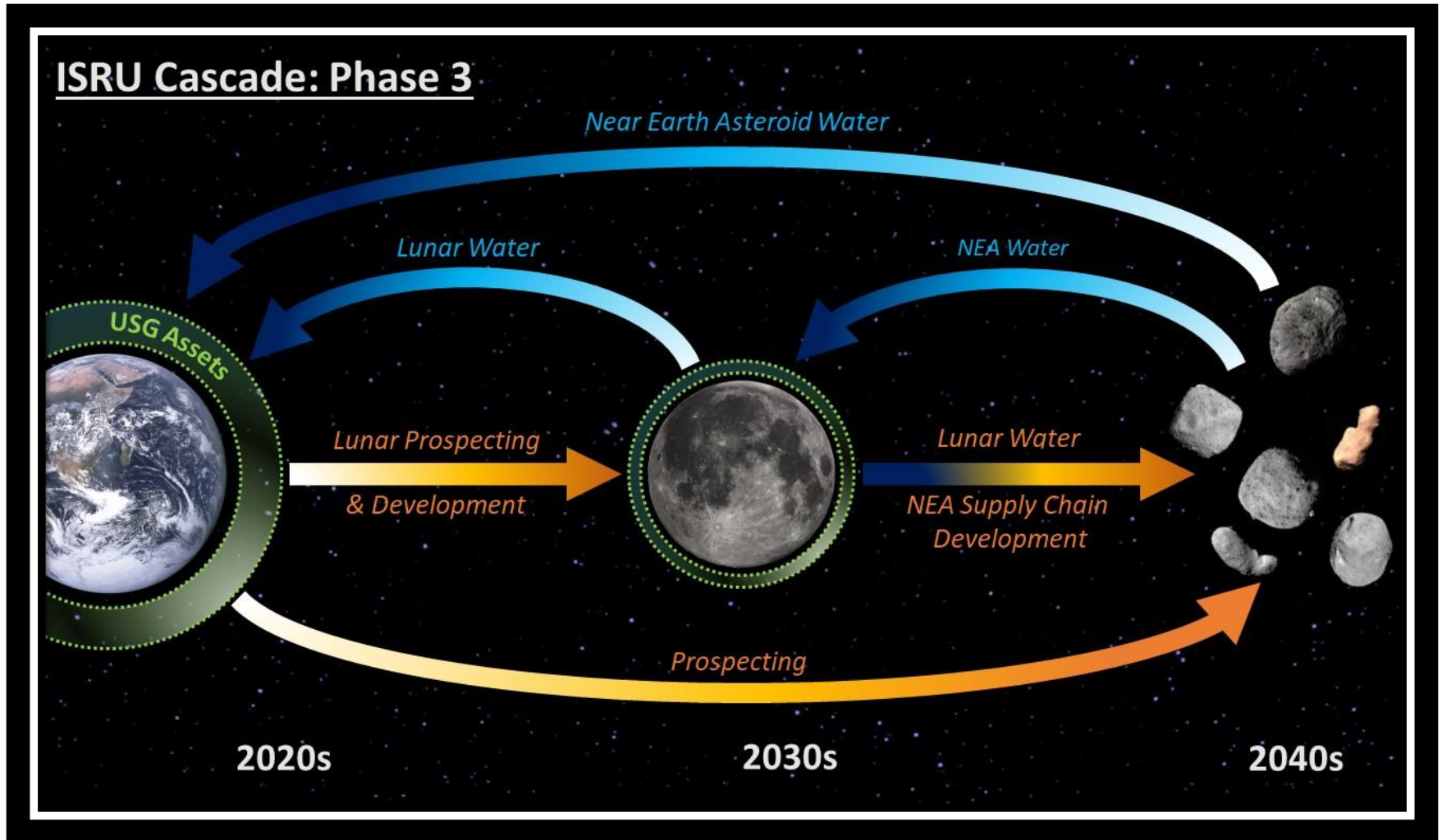
Time Until Depletion

~510 years

CALCULATING SUPPLY 2: NEAR EARTH ASTEROIDS



SUPPLY CHAIN ROAD MAP



NEAR TERM NEA ASSUMPTIONS AND METHODS

Assumptions

- Only 5-30m asteroids are minable
- C-types make up 20% of NEAs
- Even distribution of asteroid size and type
- U.S. Military has a 10% share
- Solar baking method is scalable
- Ratio of asteroid to spacecraft is 60
- Min of 50% of water reserved for return
- 75% of the water is mined out and the remainder of the asteroid is ditched
- Fuel to despin asteroids is negligible
- LH2/LOX is used for outbound
- Derived LH2/LOX fuel for Earth return
- Ion/plasma propulsion is used for fuel delivery

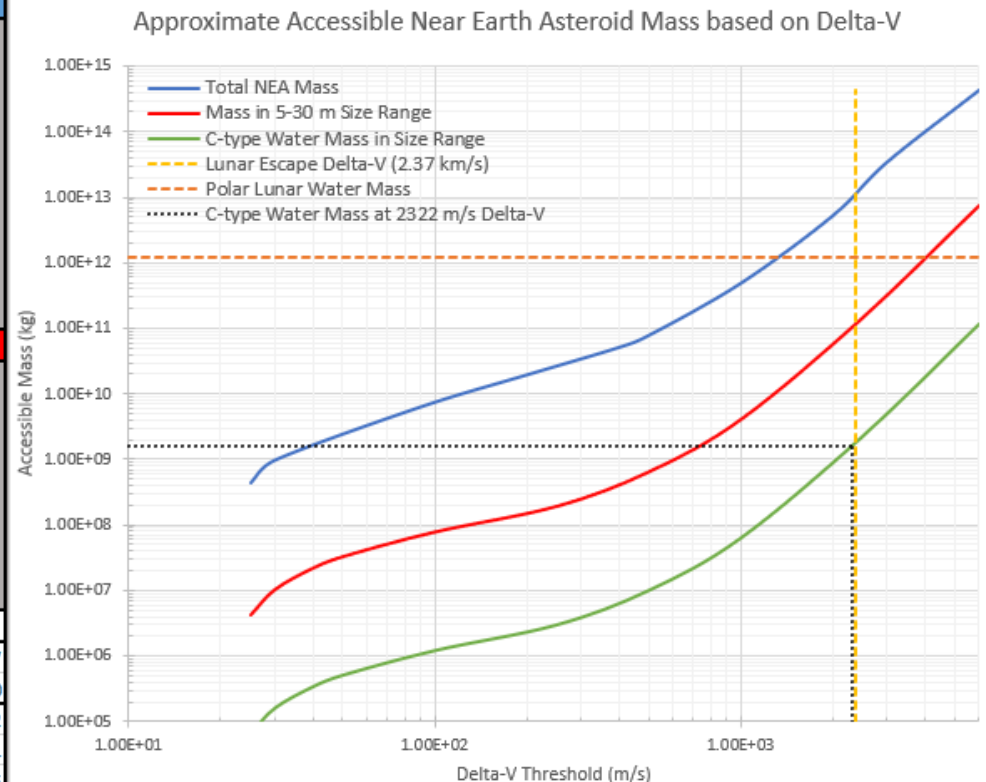
Methods

- Use assumptions to find delta-V max
- Use delta-V in broken plane delta-V function to estimate mass in range
- Adjust based on ratio in size range
- 20% multiplier for C-types
- Density adjustment multiplier
- 10% multiplier for percent water
- 75% multiplier for water taken
- 50% multiplier for water saved
- Subtract water inbound for net
- Adjust using Reiman sums to account for greater recovery at all lower delta-Vs
- 10% share of total water
- ~90% multiplier for water losses

Leaving 5.3×10^7 kg for Military Assets

NEAR TERM NEA MODEL

Asteroid Retrieval via Bagging and Water Thruster			
Initial Inputs			
Minimum Asteroid Diameter (m):	5		
Maximum Asteroid Diameter (m):	30		
Asteroid to Dry Spacecraft Mass Ratio:	60		
% of Asteroid's Water Saved for Recovery:	50		
Specific Impulse to Asteroid (s):	450		
Specific Impulse back from Asteroid (s):	450		
Ditch Rest of Asteroid? (1=No, 2=Yes):	2		
% of Asteroid H2O Baked out for Recovery:	75		
Outputs			
Max Delta-V (m/s):	2,321.73		
Water Mass from C-types in Range (kg):	1.61E+09		
Water Mass Recoverable w/ Settings (kg):	6.93E+08		
Percentage of Water Mass Recoverable:	43.01		
Net Water Mass Gained w/ Settings (kg):	5.83E+08		
Overall Net Water Return Ratio	5.28		
Number of C-type Asteroids in Range:	15,262		
Test Cases at Max Delta-V:		5 m (min)	30 m (max)
Asteroid Mass (kg):	1.31E+05	2.83E+07	
Spacecraft Mass (kg):	2,181.66	471,238.90	
Recovered Water Mass (kg):	4,908.74	1,060,287.52	
Initial Water Needed (kg):	1,510.38	326,242.31	
Water Return Ratio:	3.25	3.25	



NEAR TERM NEA RESULTS

Comparatively low water mass

Extremely efficient for early ISRU cascade all within Lunar delta-V

Water return ratio here is 5 times the investment

Provides value as a redundant supply chain

Hard to disrupt

Independent Near Term NEA Supply Chain

Source Water Mass

1.6×10^9 kg

Delivered Water Mass

5.3×10^7 kg

Theoretical Number of Deployable Assets

~3400 Assets

Time Until Depletion

~170 years

LONG TERM NEA ASSUMPTIONS AND METHODS

Assumptions

- All NEAs accessible with minimal inbound loss
- C-types make up 40% of NEAs
- Even distribution of asteroid size and type across delta-V ranges
- All C-type asteroids can be mined
- 100% of the water is mined and the remainder of the asteroid is ditched
- Fuel to despin asteroids is negligible
- U.S. Military has 10% share of water
- Derived LH2/LOX fuel for Earth return
- Ion/plasma propulsion used for final fuel delivery

Methods

- 20% multiplier for C-types
- Density adjustment multiplier
- 10% multiplier for percent Water
- 75% multiplier for water taken
- ~16% multiplier for losses due to Earth return
- 10% multiplier for military share
- ~90% multiplier for water losses due to destination orbit insertion

Leaving 9.8×10^{12} kg for Military Assets

LONG TERM NEA RESULTS

Tremendous resources
available in the NEA
population

Much of it is currently
inaccessible

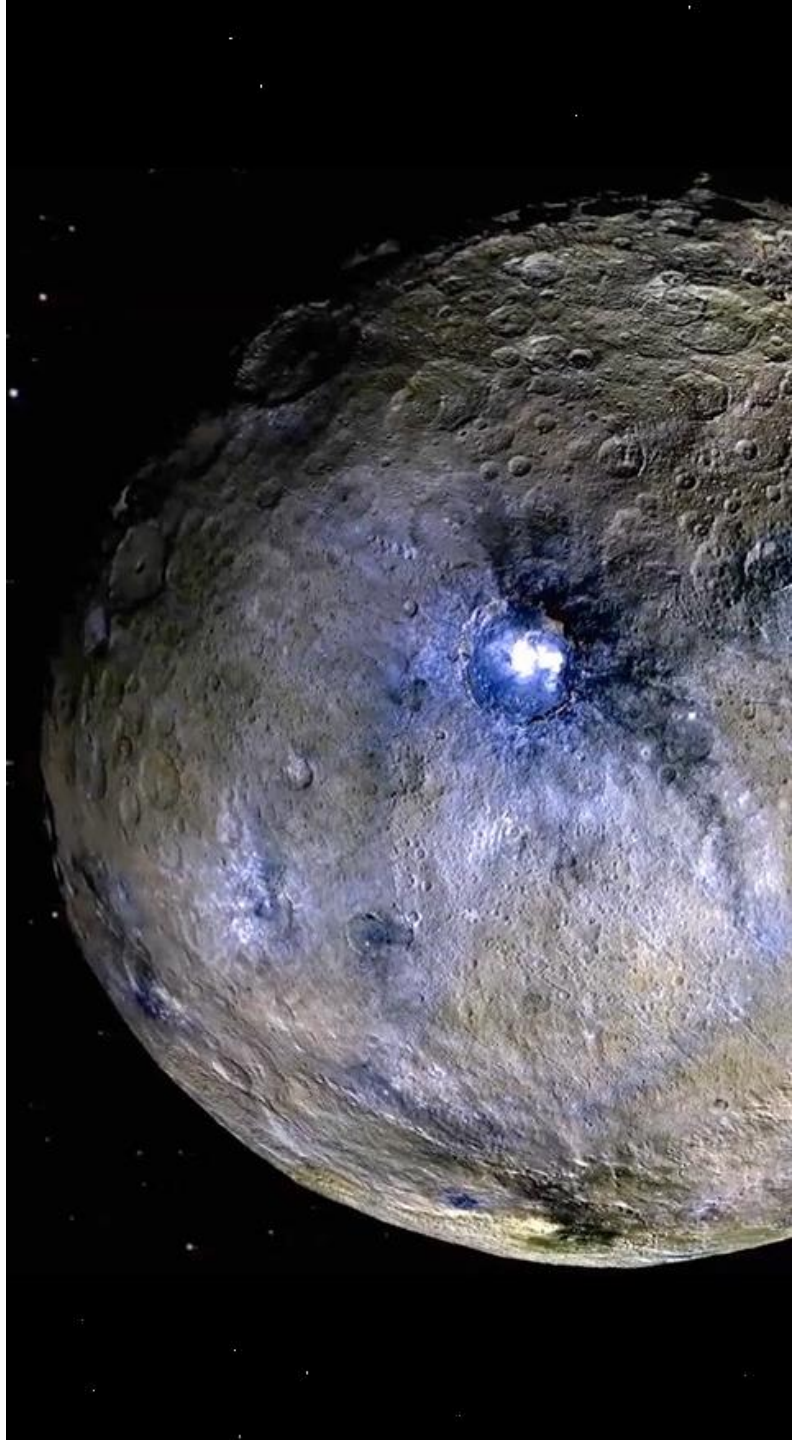
Requires significant R&D
but it's worthwhile

Hard to disrupt

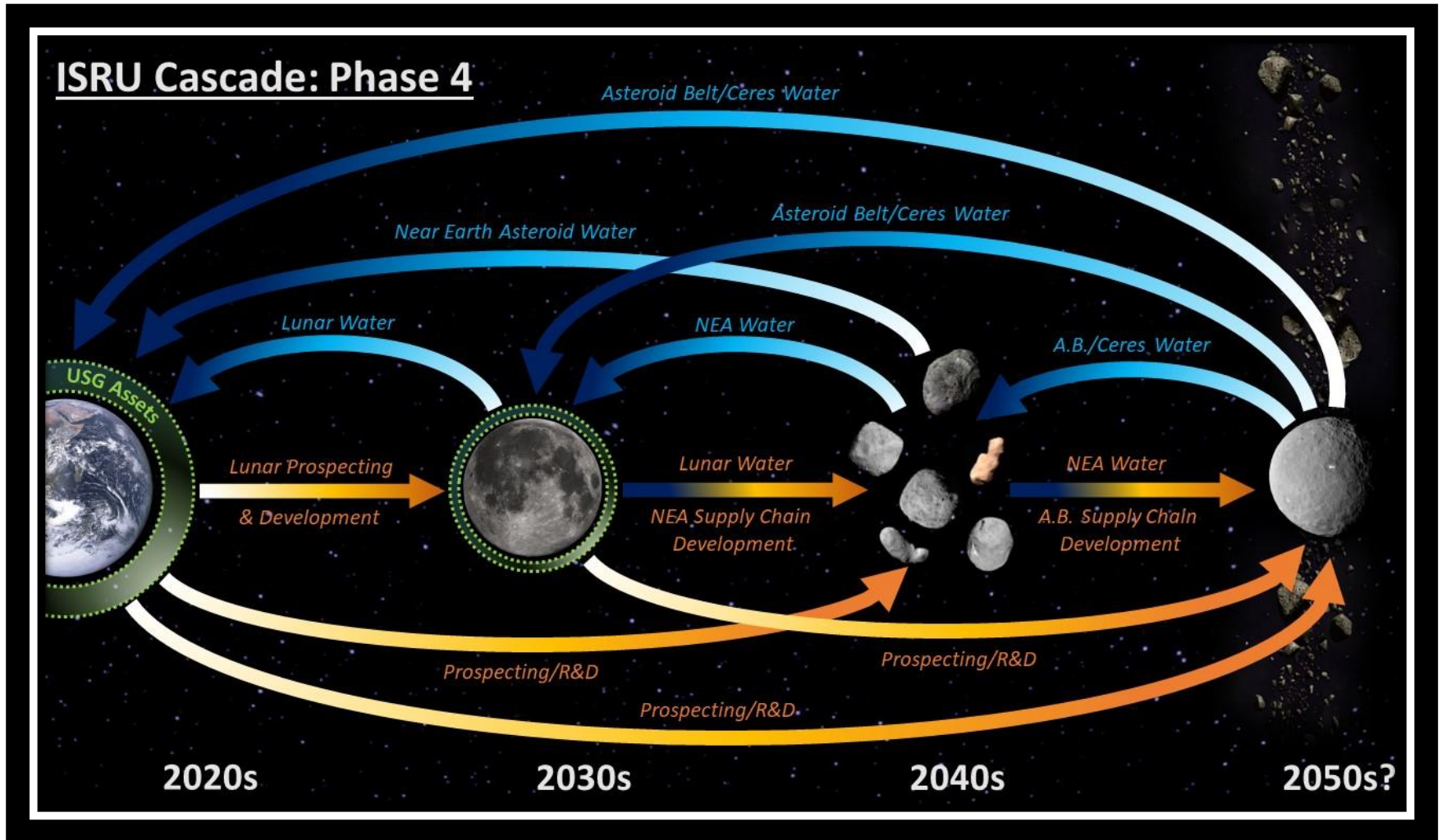
Independent Long Term NEA Supply Chain	
Source Water Mass	6.7×10^{14} kg
Delivered Water Mass	9.8×10^{12} kg
Theoretical Number of Deployable Assets	1 Million Assets*
Time Until Depletion	12,800 years*

**Capped at one million with demand becoming linear thereafter,
as # of assets was far too great to be realistic*

CALCULATING SUPPLY 3: THE ASTEROID BELT



SUPPLY CHAIN ROAD MAP



ASTEROID BELT ASSUMPTIONS AND METHODS

Assumptions

- Asteroid belt mass is 3×10^{21} kg
- C-type make up 40% of the population
- C-types are 15% water by mass
- Asteroid intercept requires average delta-V of 8000 km/s
- Fuel losses due to asteroid escape are negligible
- Derived LH2/LOX fuel for Earth return
- About 2/3 of the dry mass of miner is payload
- U.S. Military has 10% share
- Ion/plasma propulsion is used for final fuel delivery

Methods

- 40% multiplier for percent C-types
- 15% multiplier for percent water
- ~13% multiplier loses due to Earth return
- ~90% multiplier for water losses due to destination orbit insertion
- 10% multiplier for the 10% share of total water

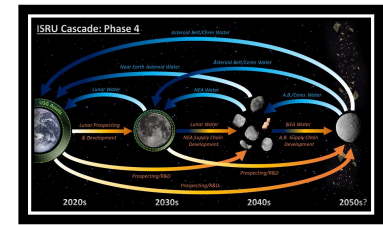
Leaving 2.1×10^{18} kg for Military Assets

ASTEROID BELT RESULTS

Provides inexhaustible resources	Independent Asteroid Belt Supply Chain	
Much of this water is centralized to Ceres	Source Water Mass	1.8×10^{20} kg
Could support planned Moon-like manufacturing	Delivered Water Mass	2.1×10^{18} kg
Ceres will likely be an important strategic & economic hot spot for humanity	Theoretical Number of Deployable Assets	1 Million*
	Time Until Depletion	2.8 Billion Years*

**Capped at one million with demand becoming linear thereafter, as # of assets was far too great to be realistic*

ALL INDEPENDENT SUPPLY CHAIN OUTCOMES



Given a 10% share of the total resources and estimated requirements for resource return, based on the average military asset with 10X maneuverability and 2% exponential growth, each supply chain could independently support:

	Lunar Supply Chain	Near Term NEA Supply Chain	Long Term NEA Supply Chain	Asteroid Belt Supply Chain
Source Water Mass	1.2×10^{12} kg	1.6×10^9 kg	6.7×10^{14} kg	1.8×10^{20} kg
Delivered Water Mass	5.2×10^{10} kg	5.3×10^7 kg	9.8×10^{12} kg	2.1×10^{18} kg
Theoretical Number of Deployable Assets	3.4 Million	3,400	1 Million*	1 Million*
Time until Depletion	510 Years	170 Years	12,800 Years*	Unlimited*

**Capped at 1 million w/ linear demand after for asset replacement, as the exponential # of assets was unrealistic*